



# Research and Development Tax Credit Services

The Research and Development (R&D) Tax Credit provides permanent cash savings for U.S. businesses involved in developing or improving products, processes, and innovative technologies. This dollar-for-dollar credit offsets federal and state income taxes, promoting innovation across industries. Ryan offers an integrated solution, leveraging advanced technology to streamline R&D tax credit identification, calculation, and substantiation. Ryan ensures compliance with Internal Revenue Service (IRS) regulations, including Sections 41 and 174.

## Why Choose Ryan's Services?

- **Comprehensive Outsourcing Solutions:** Ryan handles all aspects of R&D tax credits, from identification and documentation to filing and audit defense. We ensure accuracy, compliance, and maximum savings.
- Industry Expertise: Our experienced team provides tailored support across industries such as technology, manufacturing, pharmaceuticals, engineering, software development, and agriculture. Whether developing new products, processes, or software, Ryan ensures you're eligible for the full range of credits.
- Maximized Tax Savings: Ryan's proprietary software identifies opportunities beyond the basic IRS requirements, ensuring you receive every eligible credit often missed by competitors. This leads to immediate and ongoing savings.
- **Seamless Compliance:** Our thorough quality control process guarantees your documentation is audit-ready and fully compliant with IRS regulations, minimizing the risk of penalties and securing long-term financial benefits.
- **Audit Defense:** Ryan provides comprehensive Audit and Appeals Support, standing by you through any IRS scrutiny to safeguard your claims.

#### **Broad Industry Reach**

Ryan's R&D tax credit services extend across industries, including technology, life sciences, manufacturing, agriculture, and engineering. Our services are tailored to help businesses performing the following example R&D activities:

- **Developing new, improved, or more reliable products**
- **Enhancing production or manufacturing processes**
- Conducting technical feasibility, certification, or environmental testing
- Using third-party contractors to conduct software development







## **Additional Key Benefits**

- Dedicated R&D Team: Unlike competitors who may rely on junior staff, Ryan's team is comprised solely of experienced staff with multiple years of R&D consulting experience, ensuring thorough and accurate analysis.
- **Proprietary Technology:** Our advanced platform allows precise calculations, detailed reporting, and transparency throughout the process, making it easier for you to manage your R&D credits.
- **Data-Driven Decision-Making:** Detailed reporting and analytics provide actionable insights, enabling you to make informed decisions to optimize tax savings and drive business growth.
- **Comprehensive R&D Credit Study:** Ryan's three-phase credit process includes:
  - 1. **Evaluation:** Assess R&D activity and identify Qualified Research Activities (QRAs) and Qualified Research Expenses (QREs).
  - 2. **Documentation:** Develop required substantiation, calculate credits, and provide project nexus even where no project accounting exists.
  - Maximization: Provide audit-ready documentation, strategies for maximizing future credits, and federal and state credit claim support.



Ryan meticulously reviews prior year R&D credit claims in both federal and state jurisdictions to ensure all QRAs and QREs are properly identified. Our experience in uncovering overlooked opportunities allows businesses to recapture substantial credits while minimizing audit exposure.

### The Ryan Difference

- Client-Centricity: We offer an upfront complimentary R&D Tax Credit Service Assessment, ensuring clients make informed decisions with clear insight into the benefits, risks, and viability of pursuing credits.
- **Efficiency:** By using proprietary tools and methodologies, Ryan minimizes disruptions to your business while gathering the in-depth information required for credit claims.
- Thoroughness: We identify all potential QREs to the highest industry standards and provide detailed, audit-ready documentation, including responses to IRS Information Document Requests (IDR).
- **Client Improvement:** Ryan advises on process improvements, helping you position your business for maximum credit benefits year after year.





**Award-Winning Tax Services** 

For additional information **1.855.RYAN.TAX** 

ryan.com