## 990 **990**

## **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

2023

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Α	For the 2	2023 calend	dar year, or tax year beginning	07/01/2023	and ending		06/30/2	024				
В	Check if a	pplicable:	C Name of organization AMERIC	AN CHARITABLE TRUST IN	IC			D Emplo	oyer identification	number		
П	Address o	hange	Doing business as						45-5565349			
$\overline{\Box}$	Name cha			if mail is not delivered to street ad	dress)	Room/s	uite	E Teleph	none number			
$\exists$	Initial retu	•	22113 N LAS VEGAS CT		,				719-488-2972			
$\exists$		n/terminated	City or town, state or province, co	country, and ZIP or foreign postal	code				717 100 2772			
H	Amended		SUN CITY WEST, AZ 85375	,, and <u></u>				G Gross	receipts \$	212,216		
$\exists$		n pending	F Name and address of principal off	fficer: Tanya Schwindt		н	(a) Is this a gro			es V No		
ш	Applicatio	in pending	14730 Pristine Drive, Colorad	•		1			es included?	=		
_	Tax-exem	int status:	✓ 501(c)(3) 501(c) (	) (insert no.) 4947(	a)(1) or 527			ttach a list. See instructions.				
<u>.</u>	Website:			) (III3611116.) 4047(	a)(1) 01 021		(c) Group ex					
_			ANCHARITABLETRUST.ORG Corporation Trust Associa	ation Other	I Voor of for							
_	art I			ation Utrier	L Year of for	mation:	2012	W State	of legal domicile:	AZ		
		Summa	<u>-                                    </u>	-1								
4		=	scribe the organization's miss	=								
ű	-		IN SUPPORTING U.S. CITIZEN									
rna	-		HUMAN BEING, BY PROVIDIN									
)Ve			s box if the organization d	· ·	•			1 1	s net assets.			
Ğ			f voting members of the gove	• • •	•			3		5		
<b>ფ</b>			f independent voting membe	• • • • •		1b) .		4		5		
ij	5	Total numb	ber of individuals employed i	n calendar year 2023 (Par	t V, line 2a)			5		0		
Activities & Governance	6	Total numb	ber of volunteers (estimate if	necessary)				6		9		
Ă	7a 7	Total unrel	lated business revenue from	Part VIII, column (C), line	12			7a		0		
	d	Net unrelat	ted business taxable income	from Form 990-T, Part I,	ine 11			7b		0		
			Prior Year	,	Current Ye	ear						
Φ	8 (	Contributio	ons and grants (Part VIII, line	:1h)			(	97,143		98,395		
Š	9 F	Program s	ervice revenue (Part VIII, line	· 2g)				0		0		
Revenue	10 I	nvestment	t income (Part VIII, column (A	A), lines 3, 4, and 7d)				46,982		59,281		
ď			enue (Part VIII, column (A), line	•				0		0		
			nue—add lines 8 through 11 (r	1.	44,125		157,676					
_			d similar amounts paid (Part I			76,880		80,348				
	I		aid to or for members (Part I)					0		0		
'n		-	ther compensation, employee					2,610		2,595		
Expenses			nal fundraising fees (Part IX, c	,				0		0		
Sen			raising expenses (Part IX, col					Ū		0		
Ä	I		enses (Part IX, column (A), lin		0	-		687		1 100		
	I		enses. Add lines 13–17 (must		lino 25)					1,100		
	I	-	ess expenses. Subtract line 1		-			80,177		84,043		
_ <u>v</u>		neveriue ie	355 expenses. Subtract line 1	18 110111 11110 12	· · · ·			63,948	End of Vo	73,633		
Net Assets or Fund Balances	20	Total accet	to (Dort V. line 16)			begini	ning of Curre		End of Ye			
sse Bala	20		ts (Part X, line 16)				6.	30,808		750,128		
a t	21		ities (Part X, line 26)					2,265		6		
			or fund balances. Subtract I	line 21 from line 20	<u> </u>		6.	28,543		750,122		
	art II		ire Block									
			<ul> <li>I declare that I have examined this</li> <li>Declaration of preparer (other than</li> </ul>						my knowledge and	belief, it is		
	-,, I		эт должин эт разран эт (этгэг этгэг	,				3				
o:												
Si	- 1	Signature	of officer				Date	9				
He	ere		chwindt, Chief Financial Office	er								
		<del></del>	rint name and title				-					
Pa	id	Print/Type	e preparer's name	Preparer's signature		Date		Check [	if PTIN			
	eparer							self-emp	oloyed			
	eparer se Only	L Lives's man	me				Firm's	EIN				
US	e Only	Firm's add	dress	no.								
Ma	y the IRS	S discuss t	this return with the preparer	shown above? See instruc	ctions				. Yes	No		

Cat. No. 11282Y

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Part	<u> </u>
1	<u> </u>
•	Briefly describe the organization's mission:
	AMERICAN CHARITABLE TRUST IS A HUMANITARIAN ORGANIZATION THAT BELIEVES IN SUPPORTING U.S. CITIZENS.
	OUR MISSION IS TO GIVE BACK TO AMERICANS, AND ENSURE RESPECT FOR EACH HUMAN BEING, BY PROVIDING
	ASSISTANCE FOR BASIC NECESSITIES SUCH AS FOOD AND WATER.
	Did the organization undertake any significant program services during the year which were not listed on the
2	
_	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program
	services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by
	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,
	the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$11,000 including grants of \$11,000 ) (Revenue \$0)
	PROGRAM TITLE: CENTRAL NEBRASKA OUTREACH. PURCHASED NUTRITIOUS FOOD FOR HOME DELIVERY TO SENIOR
	CITIZENS. PROGRAM BEGAN IN AUGUST 2015 AND ASSISTED WITH MEALS AND HOME-DELIVERED MEALS TO 8,300
	SENIORS IN FY 2024.
4b	(Code:) (Expenses \$11,448 including grants of \$11,448 ) (Revenue \$0)
	PROGRAM TITLE: CENTRAL COLORADO OUTREACH. PURCHASED GROCERY GIFT CARDS WHICH ARE DISTRIBUTED
	DURING THE MONTH SO THAT LOW INCOME FAMILIES CAN SELECT AND PURCHASE THEIR OWN GROCERIES. THIS
	PROGRAM BEGAN IN NOVEMBER 2013 AND PROVIDED 5820 MEALS FOR 582 FAMILIES IN FY 2024.
4c	(Code: ) (Expenses \$ 14,000 including grants of \$ 14,000 ) (Revenue \$ 0 )
40	
	PROGRAM TITLE: NORTHERN KANSAS OUTREACH. PROVIDED ASSISTANCE WITH THE FOOD BOX PROGRAM TO
	ENSURE THAT LOW-INCOME INDIVIDUALS HAVE ACCESS TO FOOD. THE FOOD BOXES CONTAIN PANTRY STAPLES
	WHICH ARE DESIGNED TO STRETCH FAMILY FOOD BUDGETS. THIS PROGRAM BEGAN IN OCTOBER 2016 AND
	PROVIDED ASSISTANCE TO APPROX 7400 PEOPLE IN FY 2024.
4d	Other program services (Describe on Schedule O.) See Schedule O, Statement 1
	(Expenses \$ 43,900 including grants of \$ 43,900 ) (Revenue \$ 0 )
10	Total program service expenses 80,348

## Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	_	
2 3	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I </i>	2	V	~
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		,
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		,
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		~
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If</i> "Yes," <i>complete Schedule D, Part II</i>	7		~
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," complete Schedule D, Part III	8		~
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If</i> "Yes," <i>complete Schedule D, Part IV</i>	9		_
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V </i>	10		_
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		~
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b		,
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		,
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX </i>	11d		,
e f	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11e		\( \triangle \)
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		~
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		_
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		~
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		~
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i>	14b		\ \
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15		~
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	16		~
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions	17		~
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18		,
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		~
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		~
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	~	

Part	V Checklist of Required Schedules (continued)		-	
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		٧
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		/
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		~
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		~
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I			_
06	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current	25b		/
26	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		~
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
	persons? If "Yes," complete Schedule L, Part III	27		>
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV	28a		~
b	A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b		~
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV			\ \ \
29	Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>	28c 29		~
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	29		
-	conservation contributions? If "Yes," complete Schedule M	30		/
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		~
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		<b>&gt;</b>
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	- JE		_
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		~
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34		~
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		>
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36		/
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		/
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O	38	\ \	
Part				
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   1a   1			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			

Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  2a			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		~
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
_	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		~
b	If "Yes," enter the name of the foreign country			
<b>-</b> -	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		V
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5b 5c		<i>-</i>
c 6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	30		
Ju	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		~
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		•
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e f	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .	7e 7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
9 h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12	-		
b 11	Section 501(c)(12) organizations. Enter:	-		
a	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources	-		
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
L	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand	-		
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		~
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O.	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		~
46	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		
17	If "Yes," complete Form 4720, Schedule O. <b>Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person, engage in any activities			
• •	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
	If "Yes," complete Form 6069.			

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Part VI

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a

response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year . . . 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 1b 5 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 V Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a 1 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O . . . . . 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No **10a** Did the organization have local chapters, branches, or affiliates? 10a If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? *If "No," go to line 13* 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b 1 Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 13 Did the organization have a written document retention and destruction policy? 14 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official . . . . . . 15a 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a J b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed None 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ✓ Own website ☐ Upon request Other (explain on Schedule O) Another's website Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records. TANYA V SCHWINDT, (719)488-2972

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . . . . . . . . . . . . . . . . .

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if heither the organization no	r any relate	a org	anız	atic	n c	ompe	nsa	ited any current	onicer, director,	or trustee.
				(0	C)					
(A)	(B)				ition			(D)	(E)	(F)
Name and title	Average hours per week	box,	officer and a director/tradice)			an tee)	Reportable compensation from the	Reportable compensation from related	Estimated amount of other compensation	
	(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former		organizations (W-2/ 1099-MISC/ 1099-NEC)	from the organization and related organizations
TANYA V SCHWINDT	13.00									
DIRECTOR AND CHIEF FINANCIAL OFFICER		~		~				2,595	0	0
ROBERT R MICHAUD	4.00									
DIRECTOR AND PRESIDENT		~		~				0	0	0
EDWIN J HALIK JR	2.00			١.						
DIRECTOR AND SECRETARY		~		~				0	0	0
DEANNA MOATS	1.00									
DIRECTOR		~						0	0	0
SUSAN LEVASSEUR	1.00									
DIRECTOR		~						0	0	0
		1								
		-								

Part	VII Section A. Officers, Directors, 1	rustees,	Key I	±m∣	plo	yee	s, an	d F	lighest Compe	nsated Emplo	yees (continued)
	(A) Name and title	(B) Average hours per week	box,	unles	Pos neck ss pe	rson	e than o is both or/trust	n an	(D)  Reportable compensation from the	<b>(E)</b> Reportable compensation from related	(F) Estimated amount of other compensation
		(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former		organizations (W-2, 1099-MISC/ 1099-NEC)	
1b	Subtotal			٠.					2,595	0	0
C	Total from continuation sheets to Part					•				_	
d	Total (add lines 1b and 1c)								above) who re	oceived more	_
	reportable compensation from the organi								0		
3	Did the organization list any <b>former</b> of employee on line 1a? <i>If "Yes," complete</i> s										Yes No
4	For any individual listed on line 1a, is the organization and related organizations individual	sum of re	portal	ble	con	пре	nsatic	n a	nd other compe	nsation from the	2
5	Did any person listed on line 1a receive of for services rendered to the organization'									tion or individua	
Secti	on B. Independent Contractors	: 11 163, 6	,оттрі	CiC	OCI	icut	ile o i	01 3			5   🗸
1	Complete this table for your five high compensation from the organization. Repo	nest compen	ensate satior	ed n fo	inde	epe	ndent lenda	cc r ye	ontractors that rar ending with or	eceived more within the orga	than \$100,000 of nization's tax year.
	(A) Name and business add								(B) Description of serv		(C) Compensation
None											
2	Total number of independent contractor received more than \$100,000 of compens						ed to	th	ose listed abov	e) who	

Page 8

## Part VIII Statement of Revenue

		Check if Schedule	Осо	ntains a re	spon	se or note to ar	y line in this Pa	ırt VIII		
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
i, Si	1a	Federated campaign	ns .		1a	0				
Contributions, Gifts, Grants, and Other Similar Amounts	b	Membership dues			1b	0				
ع ق	С	Fundraising events			1c	0				
Ţ, ţ	d	Related organization			1d	0				
<u>a</u> ≅	е	Government grants			1e	0				
Si Si	f	All other contribution								
흔		and similar amounts no			1f	98,395				
֝֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֟֟֓֟֓֟֓֟	g	Noncash contribution	ons in	cluded in		70,070				
달입		lines 1a-1f			1g	\$ 18,300				
a So	h	Total. Add lines 1a-					98,395			
		Totali / taa iii loo Ta			•	Business Code	70,373			
ĕ	2a									
اہ کے	b									
yram Ser Revenue										
E 5	c d									
Re										
Program Service Revenue	e f	All other program se								
•	g	Total. Add lines 2a-					0			
	3	Investment income					0			
		other similar amoun					40,560	40,560	0	0
	4	Income from investn	-				0	0	0	0
	5	<b>D</b>			-	-	0	0	0	0
		rioyanics		(i) Real		(ii) Personal	0	0	0	0
	6a	Gross rents	6a	(1) 1 1001	0	0				
	b	Less: rental expenses	6b		0	0				
		Rental income or (loss)			0	0				
	c d	Net rental income o		2)			0	0	0	0
		Gross amount from	1 (105	(i) Securit		(ii) Other	U	0	U	0
	7a	sales of assets		(i) Occurre	100	(ii) Otrici				
		other than inventory	7a	7	3,261	0				
•	b	Less: cost or other basis	1a							
Revenue		and sales expenses .	7b	_	4 E 4 O					
<u>ĕ</u>	_	Gain or (loss)	7c		<u>4,540</u> 8,721	0				
		Not asia or (loss)		l.			18,721	18,721	0	0
Other							10,721	10,721	U	0
₹	oa	Gross income from events (not including		nuraising 0						
		of contributions rep								
		1c). See Part IV, line			8a					
	h	Less: direct expense			8b	0				
		Net income or (loss)					0		0	0
		Gross income f			g eve	nts	U		U	0
	Ju	activities. See Part I			9a					
	h	Less: direct expense			9b	0				
		Net income or (loss)					0	0	0	0
		Gross sales of ir		0	LIVILIE	;s 	U	U	U	U
	100	returns and allowan			10a					
	h	Less: cost of goods			10a	0				
		Net income or (loss)					0	0	0	0
, <u>,</u>	U	TACE INCOME OF (1088)	, 11 011	Juico UI III	VOITE	Business Code	U	U	U	U
ons (	11a					24311033 0048				
ne Tue	i ia b									
scellaneo Revenue										
Miscellaneous Revenue	c d	All other revenue								
Ξ	e	Total. Add lines 11a			-		0			
	12	Total revenue. See				· · · · ·	157,676	59,281	0	0
							131,010	37,201	U	U

Page **10** Form 990 (2023)

	on 501(c)(3) and 501(c)(4) organizations must comp	loto all columns All	other erganizations	must complete colu	mn (A)
Secuo	Check if Schedule O contains a response				
	t include amounts reported on lines 6b, 7b, , and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	80,348	80,348	general expenses	слреносс
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees	2,595	0	2,595	0
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .	2,676		2,010	
7 8	Other salaries and wages				
9 10 11 a	Other employee benefits				
b c d e f g	Legal				
12 13 14 15 16 17 18	Advertising and promotion	405 585	0	405 585	0
19 20 21 22 23 24	Conferences, conventions, and meetings Interest Payments to affiliates Depreciation, depletion, and amortization Insurance Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a b	ANNUAL REPORTS  TAXES AND FEES PAID ON INVESTMENTS	61 49	0	61 49	0
c d e 25	All other expenses  Total functional expenses. Add lines 1 through 24e	84,043	80,348	3,695	0
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)	2.72.50	,	5,5.0	

Part X Balance Sheet

		Check if Schedule O contains a response or note to any line in the	is Part X		
			(A) Beginning of year		<b>(B)</b> End of year
	1	Cash—non-interest-bearing	. 2,550	1	495
	2	Savings and temporary cash investments	. 58,132	2	24,344
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Loans and other receivables from any current or former officer, direc	etor,		
		trustee, key employee, creator or founder, substantial contributor, or 3			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as define			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(E	3)	6	
ţ	7	Notes and loans receivable, net	•	7	
Assets	8	Inventories for sale or use	•	8	
۲	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments—publicly traded securities		11	725,289
	12	Investments – other securities. See Part IV, line 11		12	
	13	Investments – program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 33)		16	750,128
	17	Accounts payable and accrued expenses	. 2,265	17	6
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D .		21	
es	22	Loans and other payables to any current or former officer, direct			
≝		trustee, key employee, creator or founder, substantial contributor, or 3			
Liabilities		controlled entity or family member of any of these persons		22	
<b>=</b>	23	Secured mortgages and notes payable to unrelated third parties	•	23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related the			
		parties, and other liabilities not included on lines 17–24). Complete Pa	irt X		
		of Schedule D		25	
	26	<b>Total liabilities.</b> Add lines 17 through 25	. 2,265	26	6
Net Assets or Fund Balances		Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.			
au	27			27	
Bal	27 28			28	
٦	20	Net assets with donor restrictions		20	
필		and complete lines 29 through 33.			
ō	29	Capital stock or trust principal, or current funds	. 0	29	0
jts	30	Paid-in or capital surplus, or land, building, or equipment fund		30	0
SS	31	Retained earnings, endowment, accumulated income, or other funds.		<b>—</b>	750,122
¥ A	32	Total net assets or fund balances			750,122
ž	33	Total liabilities and net assets/fund balances			750,128

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Part	Reconciliation of Net Assets							
	Check if Schedule O contains a response or note to any line in this Part XI							
1	Total revenue (must equal Part VIII, column (A), line 12)	1			157	7,676		
2	Total expenses (must equal Part IX, column (A), line 25)	2			84	4,043		
3	Revenue less expenses. Subtract line 2 from line 1	3			73	3,633		
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	628,5			8,543		
5	3							
6								
7	Investment expenses	7				0		
8	Prior period adjustments	8				0		
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0		
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line							
	32, column (B))	10			750	0,122		
Part	Financial Statements and Reporting							
	Check if Schedule O contains a response or note to any line in this Part XII		• •			_;		
	Assessment and another discount to the forms 2000. The Control of Assessed Assessed Assessed			_	Yes	No		
1	Accounting method used to prepare the Form 990:  Cash Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," e	nlain	<u></u>					
	Schedule O.	уран	011					
20				2a		~		
2a	If "Yes," check a box below to indicate whether the financial statements for the year were con			Za				
	reviewed on a separate basis, consolidated basis, or both.	прпсс	0					
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis							
h	Were the organization's financial statements audited by an independent accountant?			2b		~		
-	If "Yes," check a box below to indicate whether the financial statements for the year were aud	 ted o	-					
	separate basis, consolidated basis, or both.							
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis							
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for ov	ersigh	t of	$\neg$				
	the audit, review, or compilation of its financial statements and selection of an independent account			2c				
	If the organization changed either its oversight process or selection process during the tax year, e	xplain	on					
	Schedule O.							
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set for	rth in	the					
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			3a		~		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und							
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such a	udits		3b				
						(0000)		

Form **990** (2023)

# SCHEDULE A (Form 990)

**Public Charity Status and Public Support** 

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization					Employer identification	n number				
AMERICAN CHARITABLE TRUST INC						65349				
Part I Reason for Public Cha						ons.				
The organization is not a private foundation		,		-	•					
1 A church, convention of church					U(b)(1)(A)(i).					
<ul><li>2  A school described in section</li><li>3  A hospital or a cooperative ho</li></ul>			-	-	\/A\/:::\					
<ul><li>3  A hospital or a cooperative ho</li><li>4  A medical research organization</li></ul>						(iii) Enter the				
hospital's name, city, and stat	·e:									
5 An organization operated for section 170(b)(1)(A)(iv). (Com		college or university	owned o	r operate	ed by a government	al unit described in				
<ul> <li>A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).</li> <li>✓ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)</li> </ul>										
8 A community trust described in	in <b>section 170(b</b> )	(1)(A)(vi). (Complete I	Part II.)							
9 An agricultural research organ or university or a non-land-gra university:	ant college of agr	iculture (see instruction	ons). Ente	er the nan	ne, city, and state of	the college or				
support from gross investmen acquired by the organization a	10 ☐ An organization that normally receives (1) more than 33 <sup>1</sup> / <sub>3</sub> % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 <sup>1</sup> / <sub>3</sub> % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)									
11 An organization organized and	d operated exclus	sively to test for public	safety.	See <b>sect</b> i	ion 509(a)(4).					
12 An organization organized and										
one or more publicly supported the box on lines 12a through 13										
<ul> <li>Type I. A supporting organization supporting organization.</li> </ul>	n(s) the power to	regularly appoint or e	lect a ma	jority of t						
<b>b</b> Type II. A supporting orga control or management of organization(s). You must	the supporting o	rganization vested in	the same							
c Type III functionally integ						ally integrated with,				
d Type III non-functionally that is not functionally inte requirement (see instructionally interesting that is not functionally interesting the second secon	grated. The orga	nization generally mus	st satisfy	a distribu	ution requirement an					
e Check this box if the organ functionally integrated, or	nization received	a written determination	on from th	ne IRS tha	at it is a Type I, Type	e II, Type III				
f Enter the number of supported										
<b>g</b> Provide the following informatio	n about the supp	orted organization(s).								
(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	listed in you	organization ur governing ment?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)				
			Yes	No						
(A)										
(B)										
(C)										
(D)										
(E)										
Total										

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2019 **(b)** 2020 (c) 2021 (d) 2022 **(e)** 2023 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . 14,178 148,260 95,454 97,143 98,395 453,430 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . **Total.** Add lines 1 through 3 4 14,178 148,260 97.143 98,395 95,454 453,430 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . 218,451 **Public support.** Subtract line 5 from line 4 234,979 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2019 **(b)** 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 7 Amounts from line 4 . . . . . . 14,178 148,260 95,454 97,143 98,395 453,430 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . . . . 29,014 46,982 18,516 64,217 59,283 218,012 9 Net income from unrelated business activities, whether or not the business is regularly carried on . . . . . . 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . . . . **Total support.** Add lines 7 through 10 11 671,442 Gross receipts from related activities, etc. (see instructions) . . . . . . . . . . . . . . . . . . 12 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) 13 Section C. Computation of Public Support Percentage Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) . . . . . **35** % 14 15 Public support percentage from 2022 Schedule A, Part II, line 14 . . . . . . . . . . . . . . . . . . 331/3% support test - 2023. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this ~ 331/3% support test - 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check 17a 10%-facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported 10%-facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line

18

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support			, , -		,	
Calen	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	. ,		,	,	,	
2	Gross receipts from admissions, merchandise						
_	sold or services performed, or facilities						
	furnished in any activity that is related to the						
3	organization's tax-exempt purpose						
3	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	<b>Total.</b> Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
_	•						
с 8	Add lines 7a and 7b						
U	line 6.)						
Secti	on B. Total Support						
	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	<b>(e)</b> 2023	(f) Total
9	Amounts from line 6	(0,7 = 0.10	(0) = 0 = 0	(0, 2021	(0, 2022	(0, =0=0	(-)
10a							
	payments received on securities loans, rents,						
	royalties, and income from similar sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included on line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
10	(Explain in Part VI.)						
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the	organization'	L s first second	L L third fourth	or fifth tax ve	l Par as a sectio	n 501(c)(3)
• •	organization, check this box and <b>stop he</b>	•			-		. , . ,
Secti	on C. Computation of Public Suppor						
15	Public support percentage for 2023 (line 8	3, column (f), c	livided by line	13, column (f))		15	%
16	Public support percentage from 2022 Sch	nedule A, Part	III, line 15 .			16	%
Secti	on D. Computation of Investment In	come Perce	ntage				· · · · · ·
17	Investment income percentage for 2023 (			-			%
18	Investment income percentage from 2022						%
19a	331/3% support tests-2023. If the organ						
	17 is not more than 331/3%, check this box		_	-		=	_
b	33 <sup>1</sup> / <sub>3</sub> % support tests—2022. If the organiz						
	line 18 is not more than 331/3%, check this l	_	=		-		_
20	Private foundation. If the organization di	d not check a	box on line 14	, 19a, or 19b, o	check this box	and see instru	ctions . $\square$

Schedule A (Form 990) 2023 Page 4

#### Part IV **Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

## Se

Secti	on A. All Supporting Organizations			
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization made the determination.  Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) surposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.  Vas any supported organization not organized in the United States ("foreign supported organization")? If Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.			
4a				
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5а	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or			
	benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to			

determine whether the organization had excess business holdings.)

Schedule A (Form 990) 2023 Page 5 Part IV **Supporting Organizations** (continued) Yes No Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? 11a **b** A family member of a person described on line 11a above? 11b c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. 11c Section B. Type I Supporting Organizations Yes No 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 1 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. 2 Section C. Type II Supporting Organizations Yes No Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). 1 Section D. All Type III Supporting Organizations Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). 2 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. 3 Section E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). The organization satisfied the Activities Test. Complete **line 2** below. The organization is the parent of each of its supported organizations. *Complete line 3 below.* С The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions). 2 Activities Test. Answer lines 2a and 2b below. Yes No Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. 2a b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. 2b Parent of Supported Organizations. Answer lines 3a and 3b below. a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. 3a

Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

3b

Schedule A (Form 990) 2023 Page **6** 

				. ago <del>-</del>
Part	Type III Non-Functionally Integrated 509(a)(3) Supporting Org	jani	izations	
1	☐ Check here if the organization satisfied the Integral Part Test as a qualifying			
	instructions. All other Type III non-functionally integrated supporting organ	nizat	ions must complete Sect	
Sect	tion A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7_	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	tion B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	tion C—Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	☐ Check here if the current year is the organization's first as a non-functional	ally i	integrated Type III suppor	ting organization
	(see instructions).			

Schedule A (Form 990) 2023 Page 7

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Part V Section D-Distributions **Current Year** Amounts paid to supported organizations to accomplish exempt purposes 1 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 3 Administrative expenses paid to accomplish exempt purposes of supported organizations 4 Amounts paid to acquire exempt-use assets 4 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 5 Other distributions (describe in Part VI). See instructions. 6 6 7 Total annual distributions. Add lines 1 through 6. 7 Distributions to attentive supported organizations to which the organization is responsive 8 (provide details in Part VI). See instructions. 8 Distributable amount for 2023 from Section C, line 6 9 9 10 10 Line 8 amount divided by line 9 amount (ii) (iii) Section E—Distribution Allocations (see instructions) **Underdistributions Distributable Excess Distributions** Pre-2023 Amount for 2023 Distributable amount for 2023 from Section C, line 6 2 Underdistributions, if any, for years prior to 2023 (reasonable cause required - explain in Part VI). See instructions. Excess distributions carryover, if any, to 2023 a From 2018 . . . . . From 2019 **c** From 2020 **d** From 2021 . . . . . **e** From 2022 . . . . . Total of lines 3a through 3e Applied to underdistributions of prior years Applied to 2023 distributable amount Carryover from 2018 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. Distributions for 2023 from Section D, line 7: Applied to underdistributions of prior years Applied to 2023 distributable amount Remainder. Subtract lines 4a and 4b from line 4. Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result 5 greater than zero, explain in Part VI. See instructions. Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2024. Add lines 3j and 4c. Breakdown of line 7: Excess from 2019 . . . Excess from 2020 . . . Excess from 2021 . . . Excess from 2022 . . . Excess from 2023 . . .

Schedule A (Form 990) 2023 Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part Part VI III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

## **SCHEDULE I** (Form 990)

## Grants and Other Assistance to Organizations, Governments, and Individuals in the United States Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

**Employer identification number** 

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Attach to Form 990. Go to www.irs.gov/Form990 for the latest information.

AMERICAN CHARITABLE TRUST INC							45-5565349
Part I General Information	on Grants and	d Assistance				1	
Does the organization maintain     the selection criteria used to a						or the grants or assistanc	
2 Describe in Part IV the organiz	•						
	sistance to D	omestic Organi	zations and Don	nestic Governm	ents. Complete if	the organization answ pace is needed.	vered "Yes" on Form 990
1 (a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Sch I, Stmt 1							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
2 Enter total number of section	501(c)(3) and go	vernment organiza	ations listed in the	line 1 table			. 7
3 Enter total number of other org	ganizations liste	ed in the line 1 tabl	e				. 0

Schedule I (Form 990) 2023 Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. (a) Type of grant or assistance (e) Method of valuation (book, (b) Number of (c) Amount of (d) Amount of (f) Description of noncash assistance recipients cash grant noncash assistance FMV, appraisal, other) 3 5 6 Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. Schedule I, Part I, Line 2 - THE ORGANIZATION'S PROCEDURES FOR MONITORING THE USE OF GRANT FUNDS IN THE UNITED STATES INCLUDES RECURRING DETAILED ANNUAL REPORTS FROM THE DOMESTIC ORGANIZATIONS, MONITORING THEIR WEBSITES, AS WELL AS SITE VISITS THAT WE PERFORM PERIODICALLY TO ENSURE HOW THE FUNDS ARE BEING PUT TO USE.

Form: Schedule I (2023) EIN: **45-5565349** 

Page: 1	cription of Grants and Other Assistance to Governments and Organia	zations in the United	l States	Part II, Line 1
	,		Amt. of cash grant	Amt. of non-
Name and address	CATHOLIC CHARITIES OF NORTHERN KANSAS PO BOX 1366 SALINA, KS 67402	48-0676263	14,000	
IRC code section Method of valuation Desc. of Non-Cash Asst.	501(c)(3)			
Purpose of grant	PURCHASE FOOD FOR FOOD BOXES			
Name and address	CATHOLIC CHARITIES OF CENTRAL COLORADO 228 N CASCADE AVE COLORADO SPRINGS, CO 80903	84-0586169	11,448	
IRC code section  Method of valuation  Desc. of Non-Cash Asst.	501(c)(3)			
Purpose of grant	PURCHASE GROCERY GIFT CARDS			
Name and address	SHERMAN COUNTY SENIOR CENTER PO BOX 614 LOUP CITY, NE 68853	47-5602330	11,000	
IRC code section Method of valuation Desc. of Non-Cash Asst.	503(c)(3)			
Purpose of grant	PURCHASE FOOD FOR SENIORS' MEALS			
Name and address	JOHNSON COUNTY FOOD CENTER PO BOX 872 WARRENSBURG, MO 64093	43-1854158	8,400	
IRC code section Method of valuation Desc. of Non-Cash Asst.	501(c)(3)			
Purpose of grant Name and address	MEAT AND/OR PROTEIN PURCHASES  ARMED SERVICES YMCA 14040 CENTRAL LOOP SUITE B WOODBRIDGE, VA 22193	36-3274346	8,400	
IRC code section Method of valuation Desc. of Non-Cash Asst.	501(c)(3)			
Purpose of grant	ASSISTANCE TO JUNIOR ENLISTED MILITARY FAMILIES			
Name and address	THE DIG DEEP RIGHT TO WATER PROJECT 932 WILSON STREET SUITE 2D LOS ANGELES, CA 90021	46-0686920	7,200	
IRC code section Method of valuation Desc. of Non-Cash Asst.	501(c)(3)			
Purpose of grant	INSTALL RUNNING WATER AND SOLAR POWER TO NAVAJO FAMILIES			
Name and address	UNITED NATIVES 6723 CATOCTIN AVE LAS VEGAS, NV 89139	90-0536595	7,200	
IPC and acation	F04(a)(2)			

IRC code section

501(c)(3)

Schedule I, Part IV, Statement 1

**AMERICAN CHARITABLE TRUST INC** 

Method of valuation
Desc. of Non-Cash Asst.

Purpose of grant PURCHASE WC

PURCHASE WOOD AND WATER BOTTLES FOR HOPI/NAVAJO

**ELDERS** 

# SCHEDULE O (Form 990)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for the latest information.

AMERICAN CHARITABLE TRUST INC	45-5565349
Form 990, Part III, Line 2 - THE CHARITY ADDED 1 ADDITIONAL PROGRAM. THIS PROGRAM IS FURTHER	EXPLAINED ON
SCHEDULE O, STATEMENT 1.	
Form 990, Part VI, Section A, Line 2 - ROBERT MICHAUD AND TANYA SCHWINDT HAVE A FAMILY RELAT	IONSHID
FOITH 750, FAIT VI, SECTION A, LINE 2 - ROBERT WICHAOD AND TANTA SCHWINDT HAVE A FAMILT RELAT	IONSHIF.
Form 990, Part VI, Section B, Line 11b - COPY GIVEN TO BOARD FOR REVIEW PRIOR TO SUBMISSION TO	INTERNAL REVENUE
SERVICE.	
Form 990, Part VI, Section B, Line 12c - OFFICERS AND BOARD MEMBERS ARE REQUIRED TO NOTIFY TI	HE COMPANY AS SOON AS
A CONFLICT OF INTEREST ARISES. CHIEF FINANCIAL OFFICER AND PRESIDENT REVIEW ALL TRANSA	CTIONS AND WOULD BE
IMMEDIATELY AWARE OF, AND NEED TO APPROVE, ANY TRANSACTIONS INVOLVING A POTENTIAL CO	
INNIEDIATELT AWARE OF TAKE REED TO ALL ROVE, AND THOUSAND INVOLVING AT OTENTIAL OF	THE LIGHT OF INTERCENT.
Para Deal VI Carling O. Lington Conference of the Conference of th	FINANCIAL CTATEMENTS
Form 990, Part VI, Section C, Line 19 - GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND	FINANCIAL STATEMENTS
ARE ALL POSTED ON THE COMPANY'S WEBSITE AND ARE AVAILABLE TO THE PUBLIC.	

AMERICAN CHARITABLE TRUST INC

Form: Form 990 (2023)

Page: 2

**Other Program Services Accomplishments** 

EIN: 45-5565349

Part III, Line 4d

Activity Code	Description	Expense	Grants	Revenue
	PROGRAM TITLE: CENTRAL MISSOURI OUTREACH. PURCHASED MEAT AND/OR OTHER PROTEINS FOR INCLUSION IN SUPPLEMENTAL GROCERIES FOR POVERTY LEVEL INCOME FAMILIES. THIS PROGRAM BEGAN IN MAY 2018 AND PROVIDED MEAT/PROTEINS TO 5920 PEOPLE IN FY 2024.	8,400	8,400	0
	PROGRAM TITLE: TEXAS OUTREACH. THIS PROGRAM PROVIDES ASSISTANCE SUCH AS CHILDCARE SERVICES AND SUPPLEMENTAL FOOD FOR JUNIOR ENLISTED MILITARY FAMILIES IN TEXAS AND 17 OTHER STATES. PROGRAM BEGAN IN FEBRUARY 2022 AND ASSISTED 280 MILITARY FAMILIES IN FY 2024.	8,400	8,400	0
	PROGRAM TITLE: NORTHERN ARIZONA OUTREACH. PURCHASED WOOD FOR HOPI/NAVAJO ELDERS WHO DO NOT HAVE ELECTRICITY, AND ALSO SMALLER BASIC NECESSITIES. PROGRAM BEGAN IN JULY 2021 AND ASSISTED 615 FAMILIES IN FY 2024.	7,200	7,200	0
	PROGRAM TITLE: NM/UT/AZ OUTREACH. THIS PROGRAM ASSISTS WITH INSTALLING RUNNING WATER IN THE NAVAJO NATIONS. PROGRAM BEGAN IN JULY 2021 AND PROVIDED A COMPLETE SYSTEM OF RUNNING WATER AND SOLAR POWER FOR ONE AND ONE HALF HOMES IN FY 2024.	7,200	7,200	0
	PROGRAM TITLE: NORTHERN MAINE OUTREACH II. THIS WAS A ONE-TIME SUPPLEMENT TO MEALS AT LOCAL CHURCHES IN THE AREA. PROVIDED MEALS TO ABOUT 500 PEOPLE in FY 2024.	4,500	4,500	0
	PROGRAM TITLE: CENTRAL ARIZONA OUTREACH. PROVIDE MEALS FOR U.S. VETERANS. PROGRAM BEGAN IN OCTOBER 2017 AND PROVIDED 2,000 MEALS IN FY 2024.	4,000	4,000	0
	PROGRAM TITLE: NORTHERN MAINE OUTREACH. PROVIDED TRANSPORTATION, MEALS AND HOTEL FOR CANCER PATIENTS TRAVELING TO DISTANT HOSPITALS FOR CANCER TREATMENTS. PROGRAM BEGAN IN JULY 2014 AND PROVIDED ASSISTANCE TO 57 PEOPLE IN FY 2024.	3,000	3,000	0
	PROGRAM TITLE: MONTANA OUTREACH. PROVIDE CLOTHING AND SUPPLEMENTAL MEALS TO NATIVE AMERICAN CHILDREN, PRIMARILY THE NORTHERN CHEYENNE AND CROW TRIBES. PROGRAM BEGAN IN MARCH 2023 AND SUPPORTED 240 CHILDREN ATTENDING ST LABRE INDIAN SCHOOL IN FY 2024.	1,200	1,200	0
Total:		43,900	43,900	0

# Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

AMERICAN CHARITABLE TRUST INC

## **Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

**Employer identification number** 

45-5565349

Organization type (check one): Section: Filers of: ☑ 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation ☐ 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such

AMERICAN CHARITABLE TRUST INC

Employer identification number

45-5565349

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
1	NAME AND ADDRESS REDACTED	\$40,000	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
2	NAME AND ADDRESS REDACTED	\$40,002	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person			

AMERICAN CHARITABLE TRUST INC

Employer identification number

45-5565349

Part II	Noncash Property (see instructions). Use duplicate copie	es of Part II if additional spa	ce is needed.
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	6000 shares of PIM Putnam Master Intermediate Income Trust		
		\$ 18,300	11/30/2023
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
			,
		\$	-
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		s	
	1		

Name of organization

AMERICAN CHARITABLE TRUST INC

**Employer identification number** 

45-5565349

		ations completing Pa he year. (Enter this in	rt III, enter the totanformation once. S	Complete columns (a) through (e) and I of exclusively religious, charitable, etc., ee instructions.)	
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held	
			fer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(b) Purpose of gift (c) Use		(d) Description of how gift is held	
	Transferee's name, address, a		Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held	
	Transferee's name, address, a		Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held	
	Transferee's name, address, a		nsfer of gift  Relationship of transferor to transferee		

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or