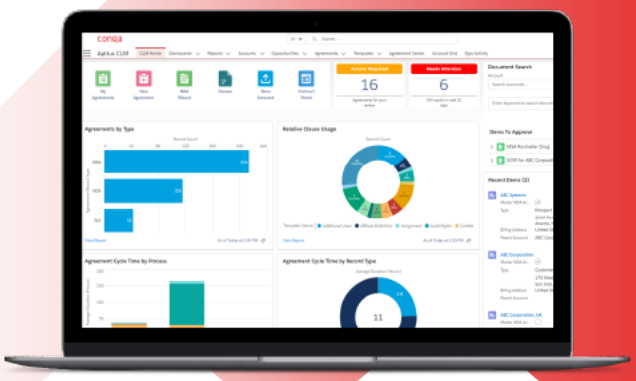
conga

ACCELERATOR

CLM Accelerator for Clinical Research

Boost efficiency and deliver compliance



CLM Accelerators introduce simplicity and speed into your implementations.

The CLM (Contract Lifecycle Management) Accelerator for Clinical Research speeds up the implementation of a CLM solution to help pharma manufacturers and CROs manage the budgeting and contracting processes of clinical trials.

This pre-packaged, ready- to-use solution from Conga Professional Services is built with proven industry best practices that drive efficiency, accuracy, and compliance.

Accelerator package	Inception to go-live	Associated product
Quick Start Accelerator	8 weeks	CLM Quick Start
Essentials Accelerator	10 weeks	CLM Essentials

Key benefits

Improved efficiency: Our industry experts design and build a turnkey solution, coupled with comprehensive user stories, design, and test scripts for a high-quality, scalable system.

Easy deployment: A pre-configured foundational CLM solution deployed in weeks, not months, so you can be up and running fast.

Reduced costs: Professional services based on a proven methodology that incorporates customer-specific configurations, all for a fixed fee.

CLM Accelerator features

Pre-built CLM features	Quick Start CLM
Full Contract Lifecycle with 3 business flows: Self-Serve, Legal Assist, Store Executed	Pre-configured agreement types: • Clinical trial agreement (CTA) • Confidentiality disclosure agreement (CDA)
Content repository and full text search	Foundational protocol setup
Reporting views and dashboards	Integrated X-Author for Excel budget application
User roles/permissions for cross-functional teams in Admin, Sales, and Legal	Top-down budget negotiation
Basic standard approvals with intelligent workflow approvals	Fair market value (FMV) tracking, validation, and audit trail
Enabled eSignature capability	Obligation and milestone management
X-Author for Word ready for contract authoring and negotiations	Mass creation of site agreements

Customer-specific configurations
1 additional agreement type related to clinical research with business flows (CTA/CDA)
Additional 50 fields across 3 agreement types and its related objects
Up to 3 contract templates • Each with 20 pages, 30 merge fields, and 20 conditional sections • Up to 30 clauses in the clause library
Up to 10 master obligations linked to clauses
Modify 1 approval process with 3 approval steps
Up to 15 business rules added/modified
Up to 3 user roles/permissions

Implementation methodology

Solution design

- **Plan:** Conduct project kickoff readiness, including predefined project plan, objectives, and deliverables
- **Define and configure:** Configure a defined scope with 3 sprints where the scope and requirements are confirmed by the customer. Solution is configured and deployment plan is developed
- **SIT [System Integration Testing]:** Conga to verify the solution
- **UAT [User Acceptance Testing]:** Customer confirms the system is configured according to agreed upon requirements and design
- **Launch/Hypercare:** Deployment of the solution to production and 1 week of Hypercare

For More Information

Email info@conga.com or call your local Conga office to talk to an advisor.

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