



DATA SHEET

# Conga Microsoft Dynamics 365 Adapter

Easily synchronize quotes and agreements



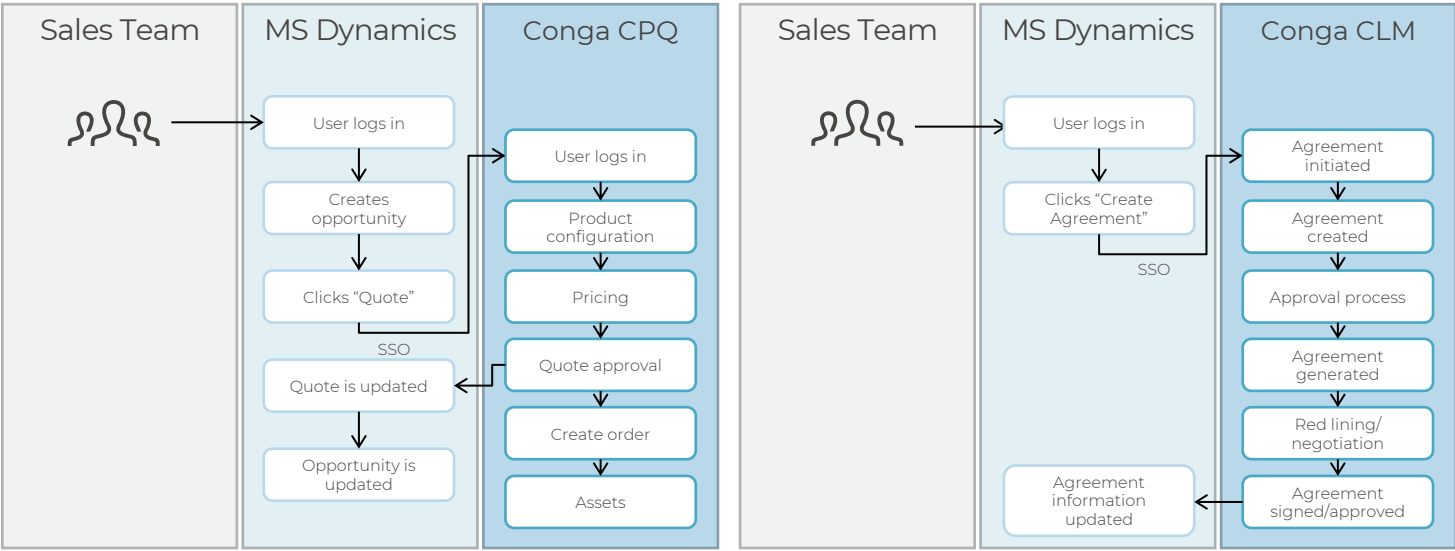
## Bi-directional data sync between Microsoft Dynamics 365 CRM and Conga applications

The Conga Microsoft Dynamics 365 Adapter makes it easy to copy quote and agreement data from Conga CPQ or Conga CLM into Microsoft Dynamics 365 CRM—and vice versa. This allows users to stay in Dynamics 365 to do their work while simultaneously using Conga applications. Once imported, users can view and report on the data from their Conga or CRM dashboards.

### Key benefits

- Self-service setup for Microsoft Dynamics 365 administrators
- Import relevant data from Dynamics 365 into Conga CLM or Conga CPQ—and vice versa
- Runs entirely in Dynamics 365, adhering to Dynamics architecture
- Pull Conga data into Dynamics 365 for consolidated reporting in or via Dynamics 365

# Typical Use Case Flow



**For more information**

Email [info@conga.com](mailto:info@conga.com) or call your local Conga office to talk to an advisor.

© Copyright 2021

**Global offices**

USA: +1 650 445 7700  
APAC: +61 2 8417 2399  
EMEA: +44 (0) 203 608 0165  
India: +91 740 591 2515

[conga.com](http://conga.com)