



AN AWARD-WINNING RETIREMENT PROVIDER

Our commitment to serving retirement plan sponsors, participants, and advisors has led to widespread recognition within the industry.

HERE ARE HIGHLIGHTS FROM THE PAST TWO YEARS:

PLANSPONSOR®

2020 PLAN SPONSOR OF THE YEAR

Bohannon-Huston Inc. was named Plan Sponsor of the Year in the Corporate 401(k) \$25 million - \$50 million category.

2020 SERVICE STARS AWARD FOR EXEMPLARY SERVICE

Nominated by one of our healthcare clients, our Transamerica team was among 10 individuals or teams recognized by PLANSPONSOR magazine from more than 800 submissions.

2018 PLAN SPONSOR OF THE YEAR

- A Transamerica corporate client won Plan Sponsor of the Year in the Corporate 401(k) \$10 million - \$50 million category
- A Transamerica healthcare client was a finalist for Plan Sponsor of the Year in the Nonprofit DC >\$100 million category



PSCA'S SIGNATURE AWARDS

Three of our clients were honored by the Plan Sponsor Council of America for excellence in communication and investment education in the following categories:

- Financial wellness
- Promoting participation
- Overcoming obstacles to increase plan awareness



PENSIONS & INVESTMENTS AWARDS

2020

Three of our clients were honored by Pensions & Investments for best practices in providing investment education in the following categories:

- Special projects
- Pre-retirement preparation

2019

One of our not-for-profit clients took first place in the Conversions, Not-for-Profit, Over 5,000 Employees category.

OTHER AWARDS AND RECOGNITION

While our focus is on helping people prepare for a healthier, more secure retirement, Transamerica also takes pride in being a great place to work.

DIVERSITY AND INCLUSION

- 2020 Human Rights Campaign, Corporate Equality Index Perfect Score
- 2020 Working Mother 100 Best Companies
- 2019 Diversity Best Practices Inclusion Index
- 2019 EPIC: Most Innovative Initiative Award for work in advancing women leaders
- 2018 Dave Thomas Foundation Adoption Friendly Workplace (2018)

EMPLOYEE WELL-BEING

- 2018 Worksite Wellness Summit hosted by the Linn County, Iowa Public Health Department; Transamerica's Cedar Rapids office received four awards recognizing innovative, effective wellness programs

ADDITIONAL INDUSTRY AWARDS:

Here are other awards that illustrate our commitment to delivering quality service for our plan sponsor clients and their employees.

DIGITAL EXCELLENCE

- 2018 Lithy Award, Digital Design Excellence

QUALITY ASSURANCE

- 2018 QA Vector Award, Quality Assurance Management Project of the Year

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