

GET FINANCIAL GUIDANCE

EARN REWARDS FOR RETIREMENT EDUCATION



The road to retirement is paved with financial decisions. Get the guidance and support you need as you pursue a more secure retirement.

Beacon Health System will reward you with LiGHT points for attending a webinar or meeting with your Transamerica retirement planning consultant. Find topics that appeal to you, and make an appointment to discuss your personal financial goals.



BEACON HEALTH SYSTEM WEBINAR LINEUP:

RETIREMENT FOUNDATIONS	FINANCIAL WELLNESS	PREPARING FOR RETIREMENT
<p>Retirement Plan Essentials</p> <p>Learn about the features of your workplace retirement plan and why it's such a valuable benefit.</p> <p>REGISTER</p>	<p>Money Management Essentials</p> <p>Strengthen your financial foundation with strategies for saving, budgeting, and managing credit and debt.</p> <p>REGISTER</p> <p>Women's Guide to Financial Wellness</p> <p>Longevity and income inequality are among unique challenges women may face when preparing for retirement.</p> <p>REGISTER</p>	<p>Guide to Social Security</p> <p>Get up to speed about Social Security and the claiming strategies for maximizing this important benefit.</p> <p>REGISTER</p> <p>Estate and Legacy Planning</p> <p>Estate planning isn't just something for the wealthy. Discover how to put your own plan in place.</p> <p>REGISTER</p> <p>Get Ready to Retire</p> <p>There are five key areas to consider as you approach retirement, including how to address healthcare costs.</p> <p>REGISTER</p>

Schedule an appointment with a dedicated retirement planning consultant at a time that works for you to review your personal retirement strategy.

MAKE AN APPOINTMENT



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Access your account any time.



VISIT
transamerica.com/portal/beacon

The role of the retirement planning consultant is to assist you with your retirement plan. There are no additional charges for meeting with your retirement planning consultant, who is a registered representative with Transamerica Investors Securities Corporation (TISC), member FINRA, 440 Mamaroneck Avenue, Harrison, NY 10528. Investment advisory services, including *Managed Advice*® (if offered), are offered through Transamerica Retirement Advisors, LLC (TRA), registered investment advisor. All Transamerica companies identified are affiliated but are not affiliated with your employer.

