

START USING THE AGENT + ADVISOR PORTAL

EASY START GUIDE

You told us you want to work with a company that makes it easy to manage your business. That's why we built the Agent + Advisor Portal, an all-new platform for you to access Transamerica products.

NEW WEBSITE, NEW LOGIN

The first time you log in to the Agent + Advisor Portal, please create a new username and password. We understand no one wants another password to remember, but the Agent + Advisor Portal will help ensure a more secure and integrated experience. Over time, this will become the only username and password you will need for Transamerica business. The old websites will remain available as you become familiar with the Agent + Advisor Portal.


WHAT YOU'LL NEED

- Your agent or advisor number
- Access to the email associated with your current Transamerica account
- Your computer or device — tablets and phones welcome!
- For the best experience, use Chrome, Firefox, or Safari

CREATE YOUR USERNAME AND PASSWORD

Your Agent + Advisor Portal username and password won't change or replace those you use on other Transamerica websites.

RETURN USERS

Go to transamerica.com. Click the  button. Follow the instructions to log in with your Agent + Advisor Portal username and password.

Website Technical Support

Monday through Friday, 8 a.m. – 6 p.m. ET




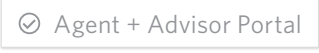



CALL
800-779-5502



EMAIL
tantechsolutions@transamerica.com

REGISTER NOW

1. Go to transamerica.com
2. Click 
3. In upper right corner, select Sign up [Sign up](#) →
4. Click 
5. Click 
6. Click 
7. Click 
8. Follow these five steps to create your secure account:
 - Enter your name and agent or advisor number (enter the full number in all caps, with leading zeros, if applicable.)
 - Create a username and password. Select a primary email address that you currently have access to.
 - Validate your email. You will receive a security code in your email. Enter it on this page.

Security code

8888 -
 - Answer three security questions. You may enter an alternate email address on this page, but **please note the alternate email address will be used for all security validation codes and account alerts.**
 - Agree to the terms and conditions, and then click 