

SOMETHING FOR EVERYONE

EDUCATIONAL WEBINARS FROM TRANSAMERICA

No matter where you are on your retirement journey, there's always more to learn. Transamerica's retirement planning consultants offer educational webinars on a variety of topics. It's all part of our commitment to help you achieve a healthier, more secure retirement.

ASCENSION HEALTHCARE RETIREMENT SAVINGS PROGRAM WEBINAR LINE UP:

Women and Retirement

Explore the unique challenges women may face when preparing for their financial future. This webinar addresses longevity issues, potential impact of time spent out of the workforce, and financial planning tips.

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Get Ready to Retire

Introduces and walks you through the five key areas to consider as retirement approaches: lifestyle, investments, income, healthcare, and legacy planning.

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Guide to Social Security

Take a deep dive into the various claiming strategies and start to think about which strategy may help you optimize this important benefit.

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Retirement Plan Essentials

If you haven't enrolled in your workplace retirement plan, this presentation highlights the benefits and explains your investment options. If you're already in the plan, think of this as a refresher course.

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Life and Legacy (Estate Planning)

Regardless of age or income, everyone should have an estate plan. See why it's never too early to take steps to safeguard your legacy and protect the people most important to you.

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Money Management Essentials

There's more to preparing for your future than simply contributing to your retirement account. Learn more about strategies for saving, budgeting, and managing credit and debt.

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Security and Fraud Prevention

Transamerica has security measures in place, but you also play a role in safeguarding your retirement account. Learn about the steps you can take to stay safe — including features you can add to your account right now.

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Guide to Medicare

Healthcare coverage in retirement starts with Medicare, but there are other things to consider. This presentation explains the "A, B, C, Ds" of Medicare and how to create your healthcare strategy.

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Managed Advice®

Want investment help but don't know where to start? Discover *Managed Advice*, an affordable service that uses data and technology to build a personalized strategy based on pillars of professional retirement planning.

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WEBINARS AVAILABLE IN SPANISH.

Las mujeres y la jubilación

Explore los desafíos únicos que pueden afrontar las mujeres a la hora de prepararse su futuro financiero. En este seminario web, se abordan problemas relacionados con la edad y el posible impacto del tiempo fuera de la fuerza laboral. Además, se brindan algunas sugerencias de planificación financiera.

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Conceptos básicos de los planes de jubilación

Si no se inscribió en el plan de jubilación de su lugar de trabajo, en esta presentación analizaremos al detalle la importancia de este beneficio y le explicaremos cuáles son sus opciones de inversión. Si ya se inscribió en el plan, tome este curso a modo de repaso.

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Conceptos básicos de la administración del dinero

A la hora de prepararse para su futuro, las contribuciones que realice a su cuenta de jubilación son solo una parte de varios puntos a tener en cuenta. Obtenga más información sobre estrategias para ahorrar, presupuestos y administración de créditos y débitos.

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Schedule an appointment with your Transamerica RPC today!

SCHEDULE

The *Managed Advice*® service is offered through Transamerica Retirement Advisors, LLC (TRA), an SEC registered investment advisor. Transamerica Retirement Solutions and TRA are affiliated companies. Morningstar Investment Management Associates, LLC®, a wholly-owned subsidiary of Morningstar, is an SEC-registered investment advisor that serves as an independent financial expert and provides the underlying investment advice and portfolio management methodology for the *Managed Advice*® service. Morningstar is not affiliated with any Transamerica companies. Please see the *Managed Advice*® agreement for more information on the terms and conditions that apply.

Important: The projections or other information generated by the engine regarding the likelihood of various investment outcomes are hypothetical, do not reflect actual investment results, and are not guarantees of future results. Results derived from the tool may vary with each use and over time. Please visit your plan website for more information regarding the criteria and methodology used, the engine's limitations and key assumptions, and other important information.

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