



# Financial guidance webinars

Broaden your horizons on the road to a brighter future



Transamerica retirement planning consultants (RPCs) offer financial webinars exploring a wide range of topics that cover all life stages. Take advantage of the professional guidance and support you deserve – whenever you need it.

## Ascension Webinar lineup:

### Retirement foundations

**Retirement Plan Essentials** Learn about the features of your workplace retirement plan and why it's such a valuable benefit.

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#### Is Roth Right for You?

Roth contributions can offer unique tax advantages as you invest for retirement.

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#### Investing for Retirement

This presentation will cover key concepts for investing such as time horizon, risk, and asset allocation.

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### Optimize your journey

#### Money Management Essentials

Strengthen your financial foundation with strategies for saving, budgeting, and managing credit and debt.

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#### Women's Guide to Financial Wellness

Longevity and income inequality are among unique challenges women may face when preparing for retirement.

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#### Security and Fraud Prevention

Learn actionable, preventative measures you can take to protect your retirement account and identity.

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#### Estate and Legacy Planning

Estate planning isn't just for the wealthy. Discover how to put your own plan in place.

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### Retirement readiness

#### Get Ready to Retire

Understand how the five key areas to consider as you approach retirement can impact how bright your future is.

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#### Guide to Retirement Income Planning

Creating a sustainable income plan for retirement is critical to enjoying the future you deserve.

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#### Medicare

Understanding the ABCs (and Ds) of Medicare is vital as you create your healthcare coverage in retirement.

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#### Social Security

Get up to speed about Social Security and the claiming strategies for maximizing this important benefit.

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**Get professional guidance when you need it**

**Schedule a one-on-one appointment with a Transamerica retirement planning consultant today!**



Scan to make an appointment.

**We look forward to helping you live your best life – now and in retirement.**



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The role of the retirement planning consultant is to assist you with your retirement plan. There are no additional charges for meeting with your retirement planning consultant, who is a registered representative with Transamerica Investors Securities, LLC (TIS), member FINRA, 440 Mamaroneck Avenue, Harrison, NY 10528. Investment advisory services are offered through Transamerica Retirement Advisors, LLC (TRA), registered investment advisor. All Transamerica companies identified are affiliated but are not affiliated with your employer.