

ACCESS FINANCIAL GUIDANCE

WEBINARS AND INDIVIDUAL APPOINTMENTS

The road to retirement is paved with financial decisions. Get the guidance and support you need as you pursue a more secure retirement.

Transamerica's retirement planning consultants offer webinars and individual appointments at no additional cost to you — it's all part of your workplace retirement plan. Explore a range of topics covering all life stages that appeal to you and make an appointment to discuss your personal financial goals.

ASCENSION HEALTHCARE WEBINAR LINEUP:

RETIREMENT FOUNDATIONS	FINANCIAL WELLNESS	PREPARING FOR RETIREMENT
<p>Retirement Plan Essentials</p> <p>Learn about the features of your workplace retirement plan and why it's such a valuable benefit.</p> <p>REGISTER</p>	<p>Money Management Essentials</p> <p>Strengthen your financial foundation with strategies for saving, budgeting, and managing credit and debt.</p> <p>REGISTER</p>	<p>Get Ready to Retire</p> <p>There are five key areas to consider as you approach retirement, including how to address healthcare costs.</p> <p>REGISTER</p>
<p>Investing for Retirement</p> <p>This presentation will cover key concepts for investing such as time horizon, risk, and asset allocation.</p> <p>REGISTER</p>	<p>Financial Wellness for Women</p> <p>Longevity and income inequality are among unique challenges women may face when preparing for retirement.</p> <p>REGISTER</p>	<p>Guide to Social Security</p> <p>Get up to speed about Social Security and the claiming strategies for maximizing this important benefit.</p> <p>REGISTER</p>
<p>Is Roth Right For You?</p> <p>Roth contributions can offer tax advantages as you invest for retirement (if available on your plan).</p> <p>REGISTER</p>	<p>Security and Fraud Prevention</p> <p>Learn actionable, preventative measures you can take to protect your retirement account.</p> <p>REGISTER</p>	<p>Guide to Medicare</p> <p>Understanding the ABCs (and Ds) of Medicare is vital as you create your healthcare coverage in retirement.</p> <p>REGISTER</p>
		<p>Guide to Retirement Income Planning</p> <p>Creating a sustainable income plan for retirement is critical to enjoying the future you deserve.</p> <p>REGISTER</p>
		<p>Estate and Legacy Planning</p> <p>Estate planning isn't just something for the wealthy. Discover how to put your own plan in place.</p> <p>REGISTER</p>

Schedule an appointment with a dedicated retirement planning consultant at a time that works for you to review your personal retirement strategy.

Programa una cita con un consultor especializado en planificación de jubilación dedicado en un momento que le convenga para revisar su estrategia de jubilación personal.

[MAKE AN APPOINTMENT](#)



Access your account any time.



VISIT transamerica.com/portal/ascension

The role of the retirement planning consultant is to assist you with your retirement plan. There are no additional charges for meeting with your retirement planning consultant, who is a registered representative with Transamerica Investors Securities Corporation (TISC), member FINRA, 440 Mamaroneck Avenue, Harrison, NY 10528. Investment advisory services are offered through Transamerica Retirement Advisors, LLC (TRA), registered investment advisor. All Transamerica companies identified are affiliated, but are not affiliated with your employer.

273014R1

© 2022 Transamerica Retirement Solutions, LLC

