

## Green, Climate and Sustainability Bond Issuances in Australia

The following table summarises green and sustainability bonds issuances by Australian corporates domestically or globally. The list is indicative only and is not necessarily complete. In addition, it does not include inbound green kangaroo bonds, such as green kangaroo bond issuances by the World Bank in 2014 and by KfW in 2015 and 2017.

Name	Issue Amount	Issue Date	Sector	Terms	Extra Information
<b>Stockland</b>	EUR 300m	Oct 2014	Green star rated retail, commercial, residential and retirement living projects	7 yr	<a href="https://www.climatebonds.net/2014/10/stockland-issues-australia%E2%80%99s-first-green-bond-eur300m-us4029m-7yr-rated-15-coupon-proceeds">https://www.climatebonds.net/2014/10/stockland-issues-australia%E2%80%99s-first-green-bond-eur300m-us4029m-7yr-rated-15-coupon-proceeds</a>
<b>National Australia Bank</b>	AUD 300m	Dec 2014	Wind and solar	7 yr	<a href="https://www.climatebonds.net/standards/latest-certifications/national-australia-bank">https://www.climatebonds.net/standards/latest-certifications/national-australia-bank</a>  <a href="https://impactinvestingaustralia.com/wp-content/uploads/IIA_NABClimateBond_final.pdf">https://impactinvestingaustralia.com/wp-content/uploads/IIA_NABClimateBond_final.pdf</a>
<b>ANZ Bank</b>	AUD 600m	May 2015	Low carbon buildings, wind and solar	5 yr	Other locations: New Zealand (7%) & Asia (16%). <a href="https://www.climatebonds.net/standards/latest-certifications/anz-bank">https://www.climatebonds.net/standards/latest-certifications/anz-bank</a>
<b>FlexiGroup</b>	AUD 50m	April 2016	Solar	1.37 WAL	<a href="https://www.climatebonds.net/standards/certification/flexigroup">https://www.climatebonds.net/standards/certification/flexigroup</a>
<b>Westpac</b>	AUD 500m	May 2016	Low carbon buildings – commercial and wind	5 yr	<a href="https://www.climatebonds.net/standards/certification/Westpac">https://www.climatebonds.net/standards/certification/Westpac</a> <a href="http://www.reuters.com/article/westpac-debt-bonds-idUSL3N18M2OH">http://www.reuters.com/article/westpac-debt-bonds-idUSL3N18M2OH</a>

<b>Treasury Corporation Victoria</b>	AUD 300m	July 2016	Low carbon buildings, wind, solar, water and low carbon transport	5 yr,	<a href="https://www.climatebonds.net/standards/certification/tc">https://www.climatebonds.net/standards/certification/tc</a>
<b>Monash University</b>	AUD 218m	Dec 2016	Low carbon buildings – commercial and solar	15 yr, 17.5 yr and 20 yr	<a href="https://www.monash.edu/news/articles/monash-university-raises-over-\$200-million-in-us-market-to-tackle-climate-change">https://www.monash.edu/news/articles/monash-university-raises-over-\$200-million-in-us-market-to-tackle-climate-change</a>
<b>FlexiGroup</b>	AUD 50m	Feb 2017	Solar	1.49 WAL	<a href="http://reneweconomy.com.au/rooftop-solar-finance-group-issues-second-green-bond-in-australia-65105/">http://reneweconomy.com.au/rooftop-solar-finance-group-issues-second-green-bond-in-australia-65105/</a>
<b>Westpac</b>	USD 50m	Feb 2017	Wind and Low Carbon Buildings (Commercial)	10 yrs	<a href="https://www.westpac.com.au/about-westpac/investor-centre/fixed-income-investors/Climate-Bonds/">https://www.westpac.com.au/about-westpac/investor-centre/fixed-income-investors/Climate-Bonds/</a>
<b>National Australia Bank</b>	EUR 500m	Mar 2017	Solar, wind and low carbon transport	5½ yr	<a href="http://news.nab.com.au/news_room_posts/nab-becomes-first-australian-bank-to-launch-offshore-green-bond/">http://news.nab.com.au/news_room_posts/nab-becomes-first-australian-bank-to-launch-offshore-green-bond/</a>
<b>Queensland Treasury Corporation</b>	AUD 750m	Mar 2017	Solar and low carbon transport	7 yr	<a href="http://statements.qld.gov.au/Statement/2017/2/15/green-bond-certification-to-support-environmentally-responsible-projects">http://statements.qld.gov.au/Statement/2017/2/15/green-bond-certification-to-support-environmentally-responsible-projects</a>
<b>Commonwealth Bank</b>	AUD 650m	Mar 2017	Wind, low carbon buildings – commercial, low carbon transport	5 yr	<a href="https://www.commbank.com.au/guidance/newsroom/CBA-launches-inaugural-climate-bond-201703.html">https://www.commbank.com.au/guidance/newsroom/CBA-launches-inaugural-climate-bond-201703.html</a>
<b>Investa Office Fund</b>	AUD 150m	March 2017	Low carbon buildings	7 yr	<a href="http://www.asx.com.au/asx/pdf/20170330/pdf/43h54vwjfs19s1.pdf">http://www.asx.com.au/asx/pdf/20170330/pdf/43h54vwjfs19s1.pdf</a>
<b>Investa Office Fund</b>	AUD 100m	April 2017	Low carbon buildings	10 yr	<a href="https://www.investa.com.au/news-and-media/news/2017/investa-commercial-property-fund-">https://www.investa.com.au/news-and-media/news/2017/investa-commercial-property-fund-</a>

					<a href="#">closes-a\$100-mill</a>
<b>Australian Catholic University</b>	AUD 200 million	July 2017	United Nations Sustainable Development Goals.	10 yr	<a href="https://www.impactinvestinghub.com.au/edge/deal-australian-catholic-university-sustainability-bond/">https://www.impactinvestinghub.com.au/edge/deal-australian-catholic-university-sustainability-bond/</a>
<b>Westpac</b>	EUR 500m	Nov 2017	Wind and Solar, Green Buildings, Low Carbon Transport (Rail)	7yr	<a href="https://www.westpac.com.au/about-westpac/investor-centre/fixed-income-investors/Climate-Bonds/">https://www.westpac.com.au/about-westpac/investor-centre/fixed-income-investors/Climate-Bonds/</a>
<b>National Australia Bank</b>	AUD 300m	Feb 2018	Green mortgages	31 yrs	<a href="https://news.nab.com.au/investors-back-australias-first-green-mortgage-backed-bond-from-nab/">https://news.nab.com.au/investors-back-australias-first-green-mortgage-backed-bond-from-nab/</a>
<b>Westpac</b>	AUD 117.3 m	27 Feb 2018	Renewable energy projects, low carbon commercial property and rail transport	5 yr	<a href="https://www.westpac.com.au/about-westpac/media/media-releases/2018/01-march/">https://www.westpac.com.au/about-westpac/media/media-releases/2018/01-march/</a>
<b>ANZ Bank</b>	EUR 750m	Feb 2018	loan assets and expenditure which contribute to green or social projects	5 yr	<a href="https://institutional.anz.com/insight-and-research/ANZ-Prices-First-750m-SDG-Bond">https://institutional.anz.com/insight-and-research/ANZ-Prices-First-750m-SDG-Bond</a>
<b>FlexiGroup</b>	AUD 81.3m (USD 61.7m)	May 2018	Solar	5 yr	<a href="https://www.flexigroup.com.au/first-subordinated-green-tranche">https://www.flexigroup.com.au/first-subordinated-green-tranche</a>
<b>Macquarie Group</b>	GBP 500m	June 2018	Renewable energy, clean transportation, green buildings	5 yr	<a href="https://www.climatebonds.net/files/files/2018-06%20AU%20Macquarie%20Group.pdf">https://www.climatebonds.net/files/files/2018-06%20AU%20Macquarie%20Group.pdf</a>
<b>National Australia Bank</b>	USD 750m	June 2018	Wind, Solar, Marine Renewable Energy, Low Carbon Transport, Low Carbon Buildings (Commercial)	5 yr	<a href="https://www.climatebonds.net/files/files/NAB_SDG_Green_Bond_Framework.pdf">https://www.climatebonds.net/files/files/NAB_SDG_Green_Bond_Framework.pdf</a>

<b>National Australia Bank</b>	AUD 200m	June 2018	Wind, Solar	10 yr	<a href="https://www.climatebonds.net/files/files/NAB%20Low%20Carbon%20Shared%20Portfolio%20Infographic%20External%2020180221.pdf">https://www.climatebonds.net/files/files/NAB%20Low%20Carbon%20Shared%20Portfolio%20Infographic%20External%2020180221.pdf</a>
<b>Bank Australia Limited</b>	AUD1 25m	August 2018	Green and social projects	3 yr	<a href="https://bankaust.com.au/about-us/news/corporate2/australian-first-customer-owned-bank-issues-sustainability-bond/">https://bankaust.com.au/about-us/news/corporate2/australian-first-customer-owned-bank-issues-sustainability-bond/</a>
<b>National Australia Bank</b>	EUR 750m	August 2018	Wind, Solar, Marine Renewable Energy, Low Carbon Transport, Low Carbon Buildings (Commercial)	5 years	<a href="https://www.climatebonds.net/certification/national-australia-bank">https://www.climatebonds.net/certification/national-australia-bank</a>
<b>Macquarie University Sustainability Bond</b>	AUD 250m	Aug 2018	UN Sustainable Development Goals	10/25 yr	<a href="https://business.nab.com.au/macquarie-uni-sustainability-bond-32593/">https://business.nab.com.au/macquarie-uni-sustainability-bond-32593/</a>
<b>New South Wales Treasury Corporation</b>	AUD 1.8bn	Nov 2018	Projects that deliver social environmental and social benefits	10 yr	<a href="https://www.treasury.nsw.gov.au/sites/default/files/2018-11/20181113%20-%20Media%20Release%20-%20Perrottet%20and%20Upton%20-%20Green%20Bonds%20mark%20new%20era%20of%20investment.pdf">https://www.treasury.nsw.gov.au/sites/default/files/2018-11/20181113%20-%20Media%20Release%20-%20Perrottet%20and%20Upton%20-%20Green%20Bonds%20mark%20new%20era%20of%20investment.pdf</a>