

AMX



AMX

Welcome

Smartsheet Early Adopter-Program (EAP)

Innovate faster, always one step ahead

4th March, 2026

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Agenda

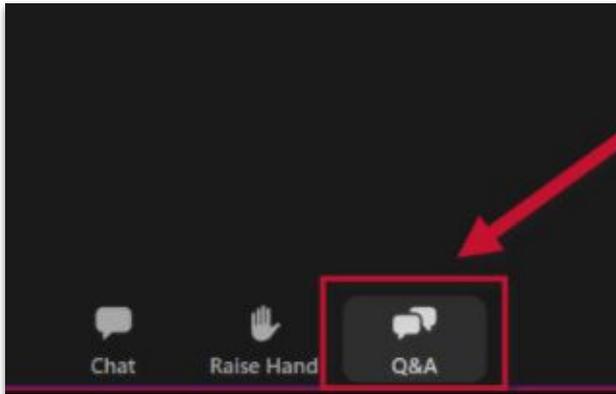
01 Agenda & Introduction [10 min]

02 What is the Smartsheet Early Adopter Program and how can I participate? [20 min]

03 Practical examples [20 min]

04 Q&A and Wrap-Up [10 min]

Virtual Attendees: You Got Questions



Question & Answer

At the end of this Webinar, we will commence a Q&A session, welcoming your questions.

If we don't get to your question, we will follow up post event with an answer.



1



Introduction: About AMX



Christiane Schmitz
Senior Solutions Consultant



AMX: Innovation Leader

Identity



Experts in customized software solutions

9+ years of experience in the SaaS industry

Spread across

16+
Languages

9+ Cities
Throughout EU

Trusted by

200+
Companies in Europe

Offer

Subscriptions



Solution Building



Trainings



Awards



2



Essentials

What is the Smartsheet Early Adopter Program and how can I participate?

What is the Early Adopter Program?

1. Purpose:

Exclusive, early access to new Smartsheet features before public release

2. Who can participate?

Users with a Business, Enterprise, or Advanced Work Management Smartsheet subscription who register for the program

What is the Early Adopter Program?

Benefits for participants:

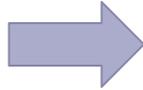
- **Early access** to new features before release
- Participation in exclusive **EAP webinars** and **community groups**
- Opportunity to provide **feedback** and influence product development
- Access to an **EAP Member Hub** with resources
- Access to exclusive Smartsheet webinars

Expectations:

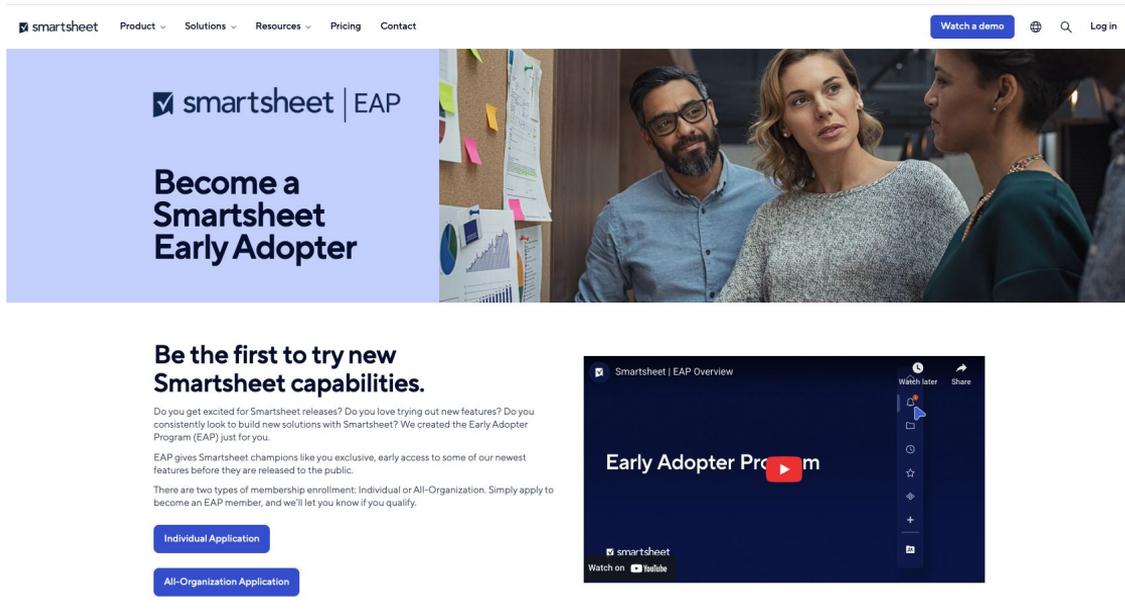
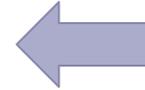
- Test features and provide feedback
- Participation is confidential (NDA/confidentiality)
- Feedback goes directly to the product development team to improve features before official release

Registration Link

Register here:



[Become a Smartsheet Early Adopter](#)



The screenshot shows the Smartsheet website's Early Adopter Program (EAP) registration page. At the top, there is a navigation bar with links for Product, Solutions, Resources, Pricing, and Contact, along with a 'Watch a demo' button and a 'Log in' link. The main header features the Smartsheet logo and 'EAP' text, followed by the headline 'Become a Smartsheet Early Adopter'. Below this is a video player showing three people in an office setting. The video title is 'Early Adopter Program'. To the left of the video, there is a section titled 'Be the first to try new Smartsheet capabilities.' with a short paragraph and two buttons: 'Individual Application' and 'All-Organization Application'.



Individual Participation in the EAP

Early Adopter Program: Individual Enrollment

An opportunity for eligible customers to gain exclusive, early access to some of our new capabilities.

Requirements to join the program:

- Licensed user on a Business, Enterprise, or Premier plan
- Apply using the primary email (typically your work email address) associated with your Smartsheet license
- Not using an ISP email domain (@gmail.com, @hotmail.com, etc.)
- A willingness to try out early access features and provide us feedback via form!

Please note:

- EAP content is supported in English and is not translated into other languages.
- The EAP is available to licensed users on the following plans:
 - Commercial U.S. (Default Smartsheet plan)
 - Smartsheet Regions EU
 - Smartsheet Regions AU

The EAP is currently not available to users on Smartsheet Gov plans

Benefits of joining the program:

- Early access to some production-grade features
- Exclusive EAP Member Hub with feature resources
- An opportunity to shape the product roadmap and feature design through feedback

To learn more, visit www.smartsheet.com/eap.

First Name *

Last Name *

Work Email Address @ *

Job Title *

Industry *

Terms and Conditions

By clicking "Apply to be an EAP Member" into the Early Adopter Program, you further agree to inform such licensed users of any rights or obligations contained herein.

Smartsheet reserves the right to revise this EAP Agreement by publishing a revised version on Smartsheet's website, which will be effective five (5) days after posting. Continued use of the EAP Features after the effective date of revision will constitute your acceptance of the revised EAP Agreement.

1 EAP Features: In connection with your participation in the Early Adopter Program, Smartsheet grants you a limited, non-transferable license to use certain functions, operations, and features that are integrated or embedded into the subscription-based online services and applications provisioned or controlled by Smartsheet ("Subscription Services") but are not generally or publicly available ("EAP Features"). Upon acceptance of this EAP Agreement, Smartsheet will make the EAP Features available to you for your internal evaluation purposes and pursuant to Smartsheet's [Acceptable Use Policy](#). You acknowledge and agree that EAP Features (including the processing of EAP Content) (a) are NOT part of the Subscription Services for purposes of the agreement governing your use of the Subscription Services ("Services Agreement"), provided however that EAP Features do constitute Smartsheet "Confidential Information" under the Services Agreement and shall be treated accordingly; and (b) are provided "as is" without any warranty, support, maintenance, or other obligation of any kind and used at your sole risk and responsibility.

2 EAP Content: EAP Features are integrated or embedded in the Subscription Services and by extension any data, file attachments, text, images, reports, personal information, or other content uploaded or submitted to the Subscription Services that is accessed or used by the EAP Features is "EAP Content." You represent and warrant that you have all rights, permissions, and consents necessary for you to: (a) upload and submit EAP

- I have read and agree to the Terms and Conditions *
- I acknowledge that I am the owner of this Smartsheet license and am not signing up on behalf of anyone else *

Our [Privacy Policy](#) describes how we process your personal data.

[Apply to be an EAP Member](#)

Individual registration with a Smartsheet account

You are a **user** of a Business, Enterprise, or Advanced Work Management subscription.

Organization-wide Participation in the EAP

Early Adopter Program: All-Organization Enrollment

An opportunity to enroll all licensed users in your organization into the Early Adopter Program to gain exclusive, early access to some of our new capabilities.

Requirements to enroll the organization into the program:

- Have System Admin privileges on your account
 - Licensed user on a Business, Enterprise, or Premier plan
 - Apply using the primary email (typically your work email address) associated with your Smartsheet license
 - Not using an ISP email domain (@gmail.com, @hotmail.com, etc.)
 - A willingness to try out early access features and provide us feedback via form!
- Please note:
- EAP content is supported in English and is not translated into other languages.
 - The EAP is available to licensed users on the following plans:
 - Commercial U.S. (Default Smartsheet plan)
 - Smartsheet Regions EU
 - Smartsheet Regions AU

The EAP is currently not available to users on Smartsheet Govt plans

Benefits of joining the program:

- Early access to some production-grade features
- Exclusive EAP Member Hub with feature requests
- An opportunity to shape the product roadmap and feature design through feedback

To learn more, visit www.smartsheet.com/eap.

First Name *	Last Name *
<input type="text"/>	<input type="text"/>
Work Email Address @ *	Job Title *
<input type="text"/>	<input type="text"/>
Industry *	
<input type="text" value="Select Industry..."/>	

Terms and Conditions

By checking the box and clicking submit or using the EAP Features (as defined herein), you agree to participate in Smartsheet's Early Adopter Program under the following terms and conditions ("EAP Agreement"). "You" means the entity you represent in accepting this EAP Agreement or, if that does not apply, you individually. If you are accepting on behalf of another entity, you represent and warrant that: (i) you have full legal authority to bind such entity to this EAP Agreement; (ii) you have read and understand this EAP Agreement; and (iii) you agree to this EAP Agreement on behalf of the entity that you represent. If you are enrolling other licensed users into the Early Adopter Program, you further agree to inform such licensed users of any rights or obligations contained herein.

Smartsheet reserves the right to revise this EAP Agreement by publishing a revised version on Smartsheet's website, which will be effective five (5) days after posting. Continued use of the EAP Features after the effective date of revision will constitute your acceptance of the revised EAP Agreement.

1. **EAP Features:** In connection with your participation in the Early Adopter Program, Smartsheet grants you a limited, non-transferable license to use certain functions, operations, and features that are integrated or embedded into the subscription-based online services and applications provisioned or controlled by Smartsheet ("Subscription Services") but are not generally or publicly available ("EAP Features"). Upon acceptance of this EAP Agreement, Smartsheet will make the EAP Features available to you for your internal evaluation purposes and pursuant to Smartsheet's [Acceptable Use Policy](#). You acknowledge and agree that EAP Features (including the processing of EAP Content) are NOT part of the Subscription Services for purposes of the agreement governing your use of the Subscription Services ("Services Agreement"), provided however that EAP Features do constitute Smartsheet "Confidential Information" under the Services Agreement.

I have read and agree to the Terms and Conditions *

I acknowledge that I am a System Administrator of this Smartsheet plan and I am signing up all licensed users in our account to participate in the Early Adopter Program. *

Our [Privacy Policy](#) describes how we process your personal data.

[Apply to be an EAP Member](#)

Organization-wide registration with a Smartsheet account

You are a **System Admin** of a Business, Enterprise, or Advanced Work Management subscription.

Smartsheet EAP Insights & Hub

Email summaries

- Show currently active features
- Show upcoming features
- Show upcoming features

→ Good overview

EAP Member Hub

- Dashboard with all information about the features
- Helpful links and quick-start guides

The screenshot shows an email from Smartsheet titled "Smartsheet EAP Insights". At the top right, it says "smartsheet EARLY ADOPTER PROGRAM". Below the title is a purple button that says "Explore the EAP Member Hub". The email body starts with "Hi Christiane," followed by a thank you message for being part of the program. It then lists current features and upcoming features, both of which are redacted with grey boxes. There is a section for "Important notes" with several bullet points. At the bottom, there is a button for "EAP Member Hub" with a note to bookmark it, and a section for "Join the conversation" with a link to "IR.FAP Feedback".

smartsheet EARLY ADOPTER PROGRAM

Smartsheet EAP Insights

[Explore the EAP Member Hub](#)

Hi Christiane,

Thank you for being a part of the Smartsheet Early Adopter Program!

Here's a list of our current features in the program. You can also learn more about new features on your [Member Hub](#). All our regions can access and submit feedback via the EAP Member Hub.

Note that some features are released based on plan type or to organizations that have opted all licensed users on their plan(s) into the program.

Currently in EAP

- [Redacted]
- [Redacted]
- [Redacted]
- [Redacted]
- [Redacted]
- [Redacted]

Upcoming

- [Redacted]
- [Redacted]
- [Redacted]
- [Redacted]

Important notes

- EAP content is supported in English and is not translated into other languages
- New members may not see EAP features for a week after being admitted into the program
- Dates provided on the member hub for feature releases are estimates and subject to change
- Feature names may also change upon release to EAP or General Availability (GA)
- Some features are released based on plan type or to organizations that have opted all licensed users on their plan(s) into the program

Thank you, again, for being an integral part of the EAP community. We can't wait to get your feedback on our features and recent enhancements!

The Smartsheet EAP Team

[EAP Member Hub](#)
(bookmark this hub for easy access)

Join the conversation

Share your feedback
Your feedback drives our product evolution. If you have questions about membership or the program, please reach out to us at [IR.FAP Feedback](#)

- [IR.FAP Feedback](#)

3



Use Cases

Practical Examples

Example: Dynamic Dropdown

The screenshot displays the AMX software interface. On the left, a sidebar shows navigation options like 'Sammlungen', 'Arbeitsbereichelemente', and 'Projektliste'. The main area shows a table titled 'Projektliste' with columns: 'Gefährdet', 'Projekt', 'Abteilung', 'Zugewiesen zu', 'Status', 'Startdatum', 'Enddatum', 'Dauer', 'Budget', 'Änderungsdatum', 'Geändert von', and 'Vor'. A 'Formatregeln' dialog box is open, showing settings for a 'Dropdown list' in the 'Abteilung' column. The dialog includes options for 'Column name', 'Column type', 'Limit to one value per cell', 'Limit to list values only', and 'Link to another sheet'. The 'Link to another sheet' option is checked, and the 'Source sheet' is set to 'Masterdata' and the 'Source column' to 'A1 Abteilungen'. The 'Apply' button is highlighted.

	Gefährdet	Projekt	Abteilung	Zugewiesen zu	Status	Startdatum	Enddatum	Dauer	Budget	Änderungsdatum	Geändert von	Vor
1		Projekt 1			Nicht begonnen	04.04.26	01.06.26	42T	66.000,00 €	23.02.26 16:24	demo.christiane@agilemanagement.eu	
2		Projekt 2			In Bearbeitung	19.02.26	29.04.26	50T	34.000,00 €	23.02.26 16:16	demo.christiane@agilemanagement.eu	
3												
4												
5												
6												
7												
8												
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10												
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21												

- Dropdown options can automatically be populated from a master list (released within the last 6 months)

Example: Linking Column Data

The screenshot displays the AMX software interface. On the left, there is a sidebar with navigation options like 'Sammlungen' and 'Arbeitsbereichselemente'. The main area shows a table titled 'Projektliste' with columns: 'Gefährdet', 'Projekt', 'Abteilung', 'Zugewiesen zu', 'Status', 'Startdatum', 'Enddatum', 'Dauer', 'Budget', and 'Änderung'. A context menu is open over the 'Budget' column of the first row, with the option 'Spaltendaten verknüpfen' highlighted. This menu also includes options like 'Dynamische Ansicht', 'Dokument generieren', 'Calendar App', and 'Pivot App'.

	Gefährdet	Projekt	Abteilung	Zugewiesen zu	Status	Startdatum	Enddatum	Dauer	Budget	Änderung	Vor
1	☑	Projekt 1	Marketing	DEMO Christiane	Nicht begonnen	04.04.26	01.06.26	42T	66.000,00 €	23.04.26	
2	☑	Projekt 2	Finance	DEMO Christiane	In Bearbeitung	19.02.26	29.04.26	50T	34.000,00 €	23.04.26	
3	☑										
4	☑										
5	☑										
6	☑										
7	☑										
8	☑										
9	☑										
10	☑										

- Column data from other sheets can be linked with just a few clicks
(released within the last 6 months)

Example: EAP as a Decision-Making Tool

Goal: Informed decision on whether Smartsheet provides added value for a future use case

IT management uses Smartsheet for project management and evaluates whether it is suitable as a scenario planning tool.

- Participation in the EAP, early testing of selected “Scenario Planning” features
- Evaluation of usefulness, acceptance, and added value in daily work

Benefits:

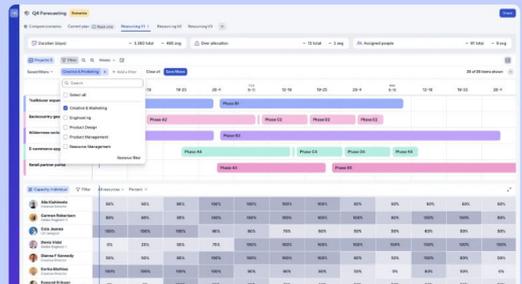
- Risk-free testing before investment decision
- Data-driven argumentation toward management
- Data-driven argumentation toward management

Important framework conditions:

- Check in the Member Hub whether the EAP feature is available for the current license

Scenario Planning (coming soon)
Explore what-if scenarios, share options, and choose the best path forward without touching live project data.

[Learn more](#)



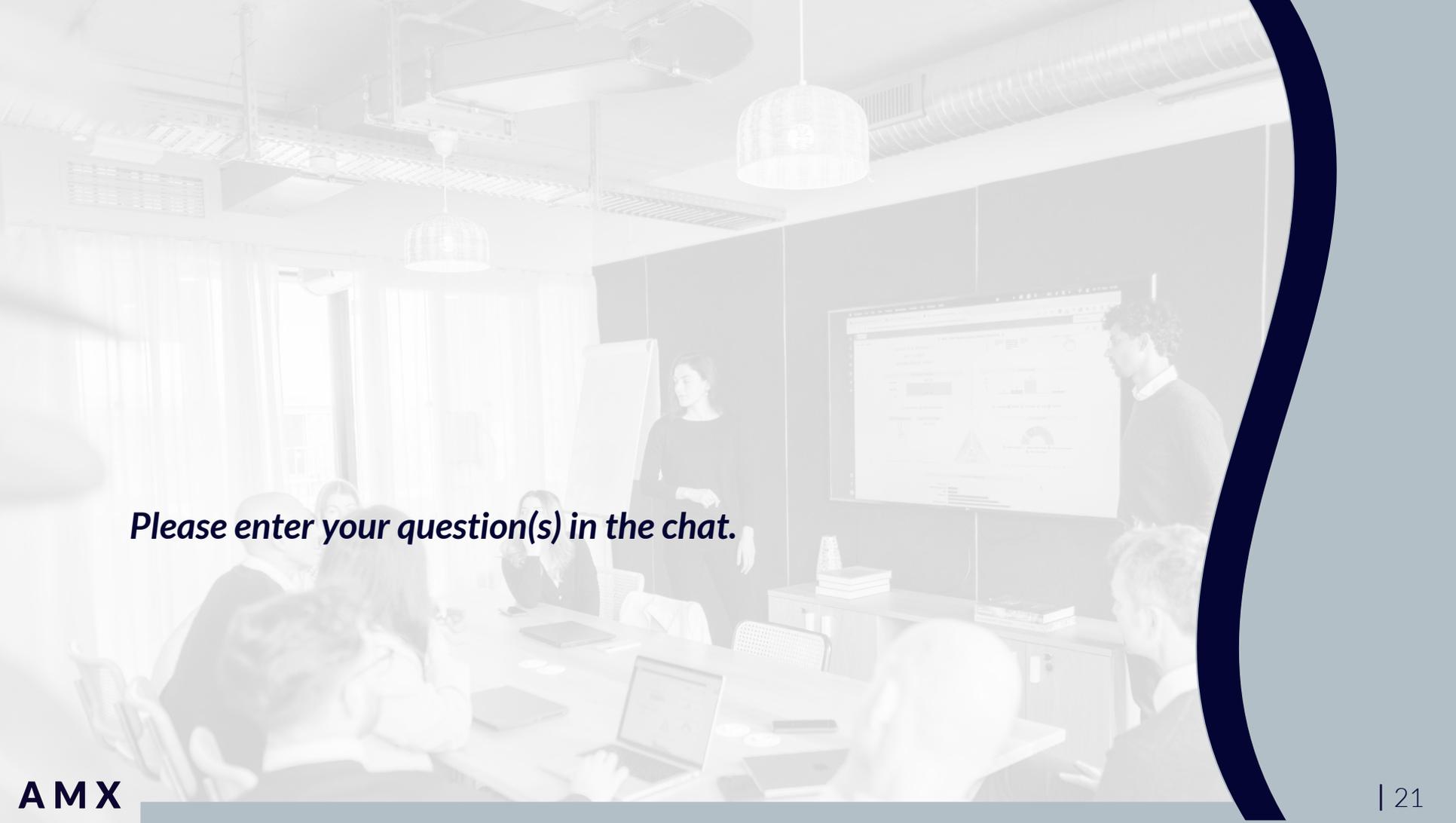
The screenshot displays the Smartsheet Scenario Planning tool. At the top, it shows a Gantt chart with several phases (Phase 01 through Phase 04) represented by colored bars. Below the Gantt chart, there is a data table with columns for various metrics and rows for different scenarios or projects. The interface includes navigation tabs like 'Scenario Planning' and 'Project 01'.



4



Q&A and Closing



Please enter your question(s) in the chat.



Explore and Engage

Scan and discover

More about us



Follow us on LinkedIn



We will send out a mail:

- with a link to the **recording**
- a registration link for 15 min free **AMX Consultation on your specific needs.**

Thank you.

Thank You!

